MINUTES OF THE PLANNING ADVISORY COMMITTEE (PAC) MEETING HELD ON DECEMBER 18, 2024

Name	Affiliation
S. Abhyankar	ISO New England (Chair)
J. Macura	ISO New England (Secretary)
J. Adadjo	Eversource Energy
S. Adams	ISO New England
Z. Ahmed	ISO New England
C. Allen	Long Road Energy
S. Allen	Eversource Energy
B. Anderson	New England Power Generators Association (NEPGA)
B. Andrew	Eversource Energy
E. Annes	Connecticut Department of Energy & Environmental Protection (CT DEEP)
J. Ansah	Ocean Winds NA
P. Asarese	ISO New England
P. Barefield	Zero Emission Grid
P. Bartlett	Maine Public Utility Commission
D. Basler	CHA Consulting, Inc.
S. Beale	NESCOE
J. Bentz	NESCOE
D. Bergeron	Maine Public Utility Commission
P. Bernard	ISO New England
M. Beringer	Con Edison Transmission
C. Bilcheck	Breakthrough Innovations, LLC
J. Black	ISO New England
P. Bower	Daymark Energy Advisors
D. Bradt	Oxford Power, consulting for NESCOE
S. Bresolin	ENGIE
E. Brin	FERC
J. Brodbeck	EDP Renewables
R. Brody	CTC Global
D. Burnham	Eversource Energy
K. Caiazzo	Massachusetts Attorney General's Office (MA AGO)
D. Cavanaugh	Energy New England (ENE)
J. Cebrik	Avangrid (Central Maine Power/United Illuminating)
L. Cecere	Vermont Department of Public Service
E. Chapin	Onward Energy
A. Cienfuegos	Avangrid (Central Maine Power/United Illuminating)
M. Coleman	JERA Americas
R. Collins	ISO New England

R. Conant	RLC Engineering
D. Conroy	RLC Engineering
R. Coxe	Mosaic Energy Insights
C. Cullen Hitt	Vineyard Wind
B. D'Antonio	Eversource Energy
P. Das	ISO New England
W. Dejeanlouis	Synapse Energy
R. Dolan	NextEra Energy
J. Donovan	Massachusetts Attorney General's Office (MA AGO)
M. Doolin	Eversource Energy
J. Downing	RTO Insider
M. Drzewianowski	ISO New England
L. Durkin	ISO New England
F. Ettori	VELCO
M. Farhan Siddiqui	National Grid
J. Fenn	FENNCO, LLC
J. Forest	NextEra Energy
B. Forshaw	Energy Market Advisors
N. Forster	NESOCE
M. Fossum	New Hampshire Office of Consumer Advocate (NH OCA)
J. Fundling	Eversource Energy
A. Fuzaylov	Synapse Energy
M. Gagne	Clearway Energy
R. Gahagan	Treadwood LLC
G. Garcia	Avangrid (Central Maine Power/United Illuminating)
R. Gibbons	Avangrid (Central Maine Power/United Illuminating)
A. Gillespie	Calpine
M. Gonzalez	ISO New England
S. Goynor	National Grid
D. Green	RLC Engineering
R. Guay	Maine Public Utilities Commission
L. Guilbault	H.Q. US
S. Gupta	Zero Emission Grid
J. Halpin	Eversource Energy
R. Harlan	Onward Energy
R. Harvey	IEEE
M. Haskell	Maine Public Utility Commission
S. Herbert	Vineyard Offshore Wind
T. Hill	National Grid
В. Но	Connecticut Department of Energy & Environmental Protection (CT DEEP)
J. Honor	NextEra Energy

K. Huang	National Grid
H. Hunt	NESCOE
N. Hutchings	NextEra Energy
J. Iafrati	Customized Energy Solutions (CES)
M. Ide	MMWEC
F. Ingalls	Member of the Public
B. Jagolinzer	Avangrid (Central Maine Power/United Illuminating)
S. Judd	ISO New England, Inc.
J. Kamins	Moody's Analytics
J. Kasow	ISO New England
S. Keane	NESCOE
A, Kleeman	ISO New England
N. Krakoff	Conservation Law Foundation
A. Krich	Boreas Renewables
M. Krolewski	Vermont Public Utilities Commission (VT PUC)
F. Kugell	Avangrid (Central Maine Power/United Illuminating)
R. Lafayette	Rhode Island Energy
C. Lambrinos	National Grid
S. Lamotte	ISO New England
J. LaRusso	Acadia Center
A. Lawton	Advanced Energy United (AEU)
S. Libonatti	Avangrid (Central Maine Power/United Illuminating)
L. Looman	VELCO
P. Lopes	Massachusetts Department of Energy Resources (MA DOER)
J. Lowe	ISO New England
W. Lu	ISO New England
M. Luke	National Grid
T. Lundin	LS Power
K. Mankouski	ISO New England
J. Martin	National Grid
T. Martin	National Grid
C. Mattioda	Synapse Energy
A. Mitchell	National Grid
S. Molodetz	NextEra Energy
R. Mone	RLC Engineering
S. Mitchell	NYSEG
R. Mozunder	ISO New England
D. Norman	Versant Power
B. Oberlin	ISO New England
A. Onwuachumba	RLC Engineering
R. Panos	National Grid
N. Parrotta	Taunton Municipal Light Plant

D. Patnaude	ISO New England
E. Perez Cervera	ISO New England
D. Phelan	New Hampshire Public Utilities Commission
B. Pollpeter	Longview Infrastructure
N. Raike	ISO New England
J. Rauch	Avangrid (Central Maine Power/United Illuminating)
C. Richards Jr.	Rhode Island Energy
B. Robertson	Eversource Energy
V. Rojo	ISO New England
A. Rost	ISO New England
J. Rotger	Customized Energy Solutions (CES)
E. Runge	Day Pitney
M. Sarmadi	National Grid
K. Schlichting	ISO New England
D. Schwarting	ISO New England
M. Scott	National Grid
J. Seybrick	Avangrid (Central Maine Power/United Illuminating)
P. Shattuck	Power Advisory LLC
K. Shaarbafi	Eversource Energy
J. Singh	ISO New England
B. Snook	Maine Governor's Energy Office
P. Sousa	Avangrid (Central Maine Power/United Illuminating)
S. Stahr	DC Energy
B. Stein	H.Q. US
M. Stoker	Avangrid (Central Maine Power/United Illuminating)
J. Talbert-Slagle	Connecticut Office of Consumer Counsel (CT OCC)
B. Thomson	Rhode Island Energy
N. Toleman	Viridon
A. Trinsey	Couch White
A. Trotta	Avangrid (Central Maine Power/United Illuminating)
P. Turner	Conservation Law Foundation
G. Twigg	NECPUC
J. Vaile	Eversource Energy
P. Vijayan	ISO New England
S. Walcott	Eversource Energy
J. Walters	Connecticut Department of Energy & Environmental Protection (CT DEEP)
B. Wilson	ISO New England
M. Winne	ISO New England
S. Yasutake	Gabel Associates
M. Young	New Hampshire Department of Energy
H. Zheng	NextEra Energy

Item 1.0 – Chairs Remarks

Mr. Shounak Abhyankar (ISO-NE) welcomed PAC and reviewed the day's agenda.

Mr. Dave Burnham (Eversource) provided a brief update on behalf of the New England Transmission Owners (NETOs). He informed the PAC of recent updates on the Transmission Owner Asset Management web page. He noted that an updated version of the NETOs' PTF Asset Database has been published to the site along with corresponding quick links located at the top of the webpage. In addition, an updated version of the Asset Condition Process Guide (ACPG) was posted as well.

<u>Item 2.0 – 337 345 kV Line Asset Condition Refurbishment</u>

Mr. Rafael Panos (National Grid) presented the 337 345 kV line asset condition refurbishment project, which extends from Sandy Pond 237 substation to Tewksbury 22A substation. National Grid's recent inspections identified multiple structural concerns with wood structures (decay, woodpecker damage, top rot, cracking, inadequate grounding, etc.) and groundline calculations showed 72 wood poles had signs of strength loss. The affected structures averaged 51 years, extending beyond natural wood structures' typical useful life. In addition, the steel structures on this line do not conform to current design standards.

National Grid's preferred solution (Alternative 4) replaces all structures (delta construction), replaces the conductor, and installs OPGW across the line. The project has an estimated cost of \$200.483M (+50% / -25%). The anticipated start of construction is Q2 2028 and has a projected in-service date of Q2 2032.

In response to questions, National Grid issued the following statements:

- While unsure of the exact number, National Grid confirmed that most of the steel cross arms have already been replaced.
- A structure's overall condition is not impacted by replacing a structure's steel arm.
- The new structure will be made entirely of steel. Steel structures have a longer life span compared to wooden structures, lasting far longer than wood structures.
- Due to loading concerns, National Grid plans to replace all existing steel structures.
- A delta frame provides more clearance from the adjacent line, allowing for easier construction and maintenance.
- The accuracy of cost estimates and in-services dates can vary from project to project. Longer lines and congested locations can create greater cost variability.
- Permanent roads would provide access for future line maintenance. Future access costs will be lower as a result.
- Assets are sometimes replaced when there is no longer support from the manufacturer.
- National Grid will provide more detail on the project's cost drivers in subsequent presentations.
- This project was developed internally for roughly 1-2 years.
- National Grid will provide stakeholders with an additional presentation.
- National Grid's cost estimates reflected an increase in labor and material costs.

- Labor costs were projected to 2028.
- This project requires shield wire replacement. The price differential between shield wire and OPGW is minimal.
- National Grid will assess whether installing OPGW would impact the structure's overall design.

The ISO issued the following comments:

- The ISO is coordinating Transmission Owner (TO) identified asset condition needs, ISO identified time sensitive needs, and ISO identified a non-time sensitive needs.
- The ISO found that asset condition projects would satisfy the needs on lines 337 and 338. The ISO is supportive of moving forward with this asset condition project since the asset condition issues need to be addressed.

The following comments were issued:

- A stakeholder wanted more clarity on National Grid's definition of the term "prematurely."
- A stakeholder felt that certain alternatives did not address the project's need, and therefore was not a realistic solution.
- A stakeholder raised concern over the significant cost increase associated with project delays on other projects.
- A stakeholder felt the project's primary driver was to conform projects to similar design standards. This stakeholder requested National Grid provide more clarity on the differences between "primary" and "secondary" project drivers.
- A stakeholder requested National Grid provide the required line ratings from the Boston 2033 study and the 2050 Transmission study, along with the line's thermal rating before and after the project.
- A stakeholder suggested National Grid should consider the use of advanced conductors throughout the entire line. The stakeholder felt this could lead to shorter structures and a lower overall project cost. The stakeholder requested National Grid create an "Alternative 5" for advanced conductor estimates.

<u>Item 3.0 – Sandy Pond 237 Asset Replacement</u>

Mr. Rafael Panos (National Grid) presented the Sandy Pond 237 asset replacement project. The project's needs were driven by repeated SF6 leaks in 345 kV live tank circuit breakers, a 115 kV dead tank circuit breaker, and poor performing air operating mechanisms on the 345 kV live tank circuit breakers. National Grid's preferred solution (Alternative 2) incorporates the base alternative to replace 345 kV live tank gas circuit breakers and the problematic 115 kV circuit breaker, and also replaces four 345 kV wave traps and all limiting 2-1590 AL conductors. The project's estimated cost is \$16.196M (+200% / -50%). The project's anticipated start of construction is Q4 2026 and has a projected in-service at of Q4 2028.

In response to questions, National Grid issued the following statements:

- A power line may require both wave traps for Power Line Carrier and OPGW installation to provide two independent protection systems.
- The 345-kV breaker replacements are not in-kind because the existing circuit breakers are live tank.

The following comments were issued:

• Eversource discussed its non-SF6 pilot program at the September PAC meeting.

<u>Item 4.0 – Westminster Switch Tower Rebuild and East Westminster Switch Replacement</u>

Mr. Rafael Panos (National Grid) presented the Westminster switch tower rebuild and East Westminster switch replacement project. National Grid's 2024 inspections identified that most wood structures possessed woodpecker damage, pole top rot, cracked crossarms, splitting poles, and other forms of decay. The affected structures average 65 years old, reaching the end of their typical useful life.

National Grid's base solution alternative includes the removal of the deteriorated wooden platform and structures, a rebuild of the switch tower with 115 kV steel structures, the replacement of six switches at Westminster Sw. Tower, and the installation of two new switches near East Westminster. National Grid's preferred solution (Alternative 2) includes the scope of the base alternative, plus replaces the switches at the Fitchburg switch tower. The project's estimated cost is \$10.2M (+50% / -25%). The anticipated start of construction is Q1 2025 with a projected in-service date of Q1 2026.

In response to questions, National Grid issued the following statements:

- At this time, National Grid does not utilize this switch point even though it is in service.
- The non-Pool Transmission Facility (non-PTF) components of the project consist of the two steel H-frame dead-ends and the two steel H-frame structures on the tap. The cost equates to roughly \$2.3M in estimated project costs.
- The need to replace the switch tower is being addressed separately from the A1/B2 project.

The following comments were issued:

• A stakeholder noted the poor condition of the switch tower.

<u>Item 5.0 – NESCOE Longer-Term Transmission Planning RFP Request</u>

Ms. Sheila Keane (NESCOE) reviewed the comments submitted by stakeholders in response to NESCOE's preliminary request for proposal (RFP). The RFP's objective aims to strengthen the connection between northern and southern New England and facilitate the integration and deliverability of additional affordable Maine generation resources located north of Surowiec.

In response to stakeholder questions, NESCOE issued the following statements:

- At this time, the RFP schedule follows an 18-month timeline. This is a really complicated part of the system.
- The RFP's final scope is outlined in NESCOE's final request, submitted on December 13, 2024.
- NESCOE relied on the 2050 Transmission Study when assessing minimum threshold limits.
- Increased transfer capabilities above the minimum thresholds would be reflected in the economic benefits.
- The Pittsfield substation's requirement to accommodate at least 1,200 MW (nameplate) of onshore wind interconnection was the result of feedback received after NESCOE's initial letter published on October 16, 2024. While the RFP request points to Pittsfield substation, there is flexibility in proposing other locations.
- If a distinction needs to be made between proposals, preference would be given to an earlier in-service date.
- NESCOE has not assessed a scenario where the RFP results only elicits one qualifying proposal. In the Boston RFP, there was a pool of bids.
- Increased capacity capabilities could allow for more offshore and onshore wind.

The ISO issued the following statements:

- The ISO noted increased transfer limits and the ability to interconnect generation would also be reflected in the qualitative benefits.
- The ISO still intends to meet the proposed March RFP start time, subject to any unforeseen challenges.
- The ISO is considering hosting a special session to educate bidders on the process.
- The ISO will issue a draft RFP with a short comment period.
- A radial HVDC to southern New England would likely not satisfy Surowiec-South's need presented in the RFP.
- At this time, the ISO does not plan on providing solution updates throughout the RFP process. The ISO plans to focus on selecting a final solution, so adding steps outside the prescribed Tariff requirements would lengthen the process.
- The ISO plans to provide additional information within the RFP documents.
- The 1,200 MW (nameplate) of onshore wind would be an energy interconnection.

The following comments were issued:

- A stakeholder requested that all ISO discussions and feedback are made publicly available.
- A stakeholder requested the ISO provide the PAC advanced notice of the draft RFP to accommodate a shorter comment period.

Item 6.0 – Moody's Analytics Economic Update

Mr. Adam Kamins (Moody's Analytics) presented economic overviews at both the federal level and the New England region.

There were no comments or questions.

Item 7.0 – Post-NECEC Maine Transfer Limits

Mr. Dan Schwarting (ISO-NE) discussed the updates on two interface transfer limits in Maine that will be valid after the New England Clean Energy Connect (NECEC) project and its associated upgrades are complete and placed in service.

In response to stakeholder questions, the ISO issued the following statements:

- Ongoing System Impact Studies (SISs) will be completed under the currently effective transfer limits as possible, but this will be subject to an evaluation on the impacts from the higher transfer limits.
- The ISO explained that the Forward Capacity Market (FCM) related activities would be discussed at future meetings and would continue to follow the standard timeline.
- Given the potential market sensitivity concerns, the ISO feels it is not feasible to include transfer limits with NECEC off-line.
- High-voltage direct current (HVDC) designs possess certain advantages and offers controls for both real and reactive power, as well as ancillary benefits. However, HVDC designs are not the only way to address the RFP's needs. Notably, the loss of a hypothetical HVDC line installed to increase Maine interface transfer limits could pose as the most limiting condition.
- Generally, the ISO can allow the partial operation of a generator or ETU without its required upgrades in service. The analysis on projects with sequencing issues are done on a case-by-case basis. This work is supported by ISO's Operations staff.
- Under most conditions, in the post-NECEC system, the Maine-New Hampshire interface would be more limiting than Surowiec-South, and reach its limit first. However, the Surowiec-South interface could also reach its limit first, possibly due to the effects of high load levels or energy storage in Southern Maine.

Item 9.0 – Closing Remarks/Adjourn for the Day

The meeting adjourned at 2:10 P.M.
Respectfully submitted,
<u>/s/</u>

Jillian Macura

Secretary, Planning Advisory Committee